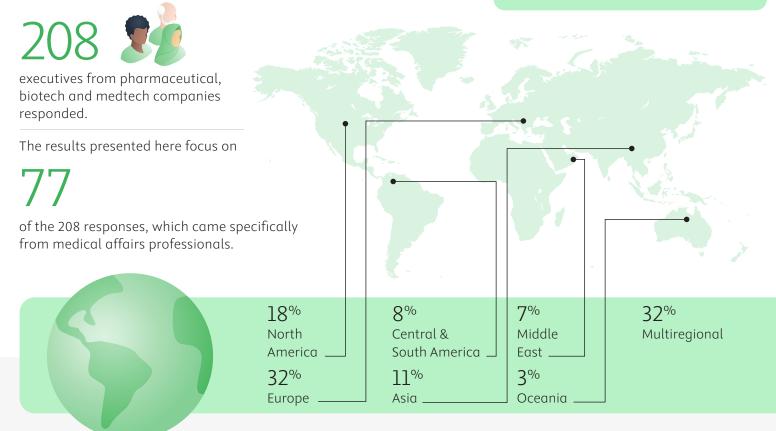
#### The HCP engagement transformation according to medical affairs executives

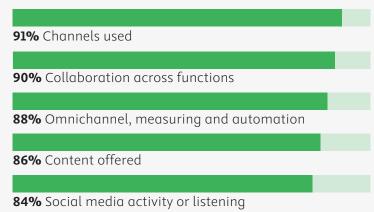
Between January and April 2023, Elsevier and Reuters Events Pharma partnered to uncover the latest industry trends on engaging with healthcare professionals (HCPs) — here are the highlights according to medical affairs executives.



### Changing channel-mix tops list of recent trends

Medical affairs respondents shared their insights on the biggest trends in HCP engagement over the past 18 months.

Percentage of respondents who witnessed changes in the past 18 months to the following:

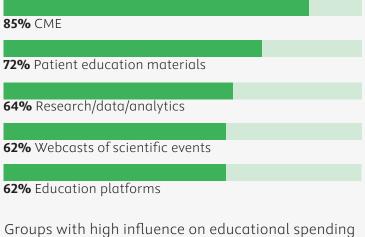




## CME leads educational spending in 2023

Medical affairs respondents shared their insights on educational spending in 2023.

Percentage of respondents who saw investment by channel in 2023:



decisions, according to respondents:

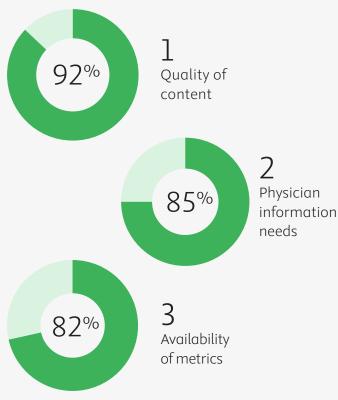
affairs



branding



Top 3 factors influencing decision making, according to respondents:



## Education platforms expected to see future investment

Medical affairs respondents shared their predictions for how educational spending will change in the next 3-4 years.

Percentage of respondents who expect to see increased budgets for:



68% Education platforms



63% Patient education materials



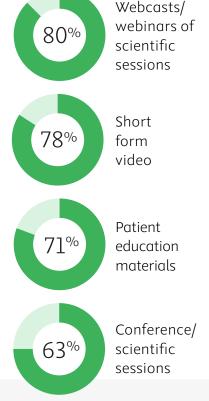
59% CME



Webcasts of scientific events

#### Webinars are top hosted content type for engaging HCPs

Top hosted content types according to medical affairs respondents:



Other types of content respondents host on their portals:

61% Treatment guidelines

60%

CME courses/activities

**59%** 

News/latest research

58% **Podcasts** 

51%

Clinical case studies

# Social listening leads social media activities in 2023

Top 3 social medica activities, according to respondents:



happening in 2023:

Social listening Other social media activities

KOL/HCP and patient influencer

**20%** Connecting with physicians

Live event and conference support

73%

18% Adverse event analysis

18% Advertising clinical trials

15% Research, insights and planning

#### Contact your sales representative to learn more

www.elsmediakits.com/home/get-in-touch

